



# DEBT LINE

*A source of California debt and investment information*

Volume 24, No. 12

December 2005

## NOVEMBER 8<sup>TH</sup> SPECIAL ELECTION BOND ISSUANCE MEASURE RESULTS

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 Senator Richard G. Polanco Fellow

The special election held November 8, 2005 gave California voters the chance to exercise their civic duty, as well as allow 27 California counties to put 39 bond issuance measures on the ballot.<sup>1</sup> Of those measures, Californians approved 28 of the 39 local bond issuance measures (71.8 percent), totaling nearly \$6.0 billion in proposed debt issuance authority [three of these measures were approved by voters in multiple counties (see Figure 2 on page 3)].

Local school districts and community college districts composed 35 of the 39 bond issuance measures (89.7 percent), totaling \$5.9 billion; 28 of the 35 measures were approved (80.0 percent), totaling \$5.8 billion. Of these, Los Angeles Unified School District (LAUSD) received approval for the largest bond issuance (approximately \$4.0 billion).

Los Angeles County topped the list of counties with four bond issuance measures approved totaling \$4.1 billion. The majority of this amount represents a single LAUSD bond measure. There were five other counties that exceeded \$100 million in proposed debt issuance authority for school districts: San Mateo (\$543 million), Contra Costa (\$400 million), Orange (\$282 million), San Francisco (\$246.3 million), San Joaquin (\$120 million). All five of these measures were approved. In addition, San Mateo County and the City and County of San Francisco had two of the largest community college district bond issuance measures approved, \$468 million and \$246.3 million, respectively.

Of the four non-education related bond issuance measures proposed, none were approved. The largest of the four measures that failed passage was a San Francisco City and County bond issuance measure (\$208 million) that would have financed street reconstruction, pavement renovation, and disabled access curb ramp construction.

Figure 1 provides a listing of single county bond issuance measures. Figure 2 lists multiple county bond issuance measures.

**Figure 1**  
**November 2005 Special Election**  
**Single County Bond Issuance Measures\***  
 (\$ in Millions)

County	Total Number of Measures Proposed	Total \$ Amount Proposed	Number of Measures Approved	Total \$ Amount Approved
Los Angeles	4	\$4,066.3	4	\$4,066.3
San Mateo	4	543.0	4	543.0
San Francisco	2	454.3	1	246.3
Contra Costa	3	423.8	1	400.0
Orange	1	282.0	1	282.0
San Joaquin*	1	120.0	1	120.0
San Bernardino	1	48.2	1	48.2
Alameda	1	44.0	1	44.0
Mendocino	1	43.0	1	43.0
Stanislaus	2	26.7	1	15.2
Monterey*	1	21.5	1	21.5
San Diego	1	17.0	1	17.0
Kern*	2	14.2	1	6.2
Marin	1	13.0	1	13.0
Merced	1	10.0	1	10.0
Madera*	1	9.0	1	9.0
Kings*	1	7.5	1	7.5
El Dorado*	1	4.3	0	0.0
Napa	1	2.9	1	2.9
Inyo	1	2.6	0	0.0
Tulare*	1	0.9	1	0.9
<b>Total</b>	<b>32</b>	<b>\$6,154.1</b>	<b>25</b>	<b>\$5,898.5</b>

\*County ballots also included bond issuance measures that overlapped more than one county's boundaries. See Figure 2.

<sup>1</sup> Seven individual bond issuance measures appeared on more than one county's ballot. For the purpose of this article, however, each of those measures were counted as one measure even though they appeared on ballots in multiple counties.

(See Special Election on page 3)

## DEBT LINE IN-BOX

*"A review of events shaping the future of public debt, investment, and economic development practices in California."*

### The Bond Market Association Introduces New Indexes for Auction Rate Securities

The Bond Market Association (TBMA) launched eight new indices, covering different types of Auction Rate Securities (ARS). ARS are floating rate securities whose interest rates are periodically set through an auction. TBMA's new indices are designed to establish objective measures of clearing rates in those auctions.

Interest rates are set on ARS through a procedure in which investors indicate their interest in continuing to hold, purchase, or sell securities at specified rates to broker-dealers who in turn submit the bids to an auction agent. The agent then determines the lowest rate that will result in the sale of all securities being auctioned. This rate is known as the "clearing rate."

"Creating these indices increases transparency in the marketplace and gives issuers and investors clear benchmarks of prevailing interest rates," said Lynnette Kelly Hotchkiss, senior vice president and associate general counsel of TBMA. "Both issuers and investors can have greater confidence in their decision making as a result of these indices."

To cover different types of securities auctioned in this manner, TBMA will be launching the following eight indices:

Tax-Exempt – Bond Market Association (BMA) Auction Rate 7-Day Index, BMA Auction Rate One Month Index, BMA Auction Rate 7-Day Specialty State Index (for issuers domiciled in New York, California, New Jersey and Massachusetts), BMA Auction Rate Preferred 7-Day Index, BMA Auction Rate Preferred One Month Index, BMA Auction Rate Preferred 7-Day Specialty State Index (for issuers domiciled in New York, California, New Jersey and Massachusetts).

Taxable - BMA Auction Rate One Month Taxable Index, and BMA Auction Rate Preferred 7-Day Taxable Index.

ARS have become increasingly popular because they can reduce long term funding costs for issuers while, at the same time, offering attractive short-term rates to investors. According to the five major auction agents, there are currently \$265 billion worth of ARS outstanding. Of that amount, 40 percent is municipal debt, 30 percent finances student loans, while 23 percent involves closed-end fund preferred securities. Eighty-eight percent of the total outstanding securities are rated AAA/Aaa.

Once launched, the indices will be available on a subscription basis through Thomson Financial and published on the Association's website at <http://www.bondmarkets.com>.

### Municipal Securities Rule Making Board (MSRB) seeks Comments on Rule G-23 from Interested Parties.

The Municipal Securities Rule Making Board (MSRB) is seeking comment from all interested persons on Rule G-23, which was originally adopted in order to regulate potential conflicts of interest that arise when a financial advisor underwrites their clients' bond issues.

The National Association of Independent Public Finance Advisors (NAIPFA) wants to change Rule G-23 to prohibit underwriters from serving as both underwriter and financial advisor on the same transaction. As presently written, Rule G-23 permits an underwriter to serve as a financial advisor for the same transaction as long as the underwriter discloses the potential conflict of interest to the issuer and obtains the issuer's consent to switch roles.

On October 28, 2005, NAIPFA submitted a letter to the MSRB requesting changes to Rule G-23. In the letter, NAIPFA points out that while underwriters may be in technical compliance with the rule, it is being misused and does not prevent conflicts of interest.

The MSRB welcomes comments from all interested parties; in particular, the MSRB would like to receive comments from issuers on this topic. Seven categories of discussion are outlined on the MSRB website at [www.msrb.org](http://www.msrb.org).

Comments should be submitted no later than January 17, 2006, and may be directed to Ronald W. Smith, Senior Legal Associate. Written comments will be available for public inspection.

### Goldman Sachs Debuts New 'X-Tender' Bonds

Goldman, Sachs & Co. has introduced a new variable-rate security to the market dubbed "X-Tenders", which are intended to help issuers save money while diversifying their debt portfolio.

The debt instrument, as currently issued, has a 10-year to 30-year nominal maturity and is subject to mandatory tender at the purchase price of 100 percent of the principal amount. The structure includes a mandatory tender to make the bonds eligible for

(See In-Box on page 5)

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# SPECIAL ELECTION

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Figure 2  
November 2005 Special Election  
Bond Issuance Measures by Multiple Counties\*  
(\$ in Millions)

Measure	Counties Affected	Total \$ Amount Proposed	Pass/Fail	Total \$ Amount Approved
A-Siskiyou Joint Community College District	Shasta, Siskiyou	\$31.4	Pass	\$31.4
B-West Hills Community College District	Fresno, Kings, Madera, Monterey	36.0	Fail	0.0
B-Galt Union Unified School District	Sacramento, San Joaquin	29.2	Fail	0.0
C-Delano Joint Unified School District	Tulare, Kern	55.0	Pass	55.0
E-El Tejon Unified School District	Ventura, Kern	7.1	Pass	7.1
K-Kingsburg Joint Union High School District	Fresno, Kings, Tulare	7.0	Fail	0.0
T-North Lake Tahoe Recreation District	El Dorado, Placer	22.2	Fail	0.0
<b>Total</b>		<b>\$188.0</b>		<b>\$93.5</b>

\*Details may not add to totals due to rounding.

The election results reported in this article are current as of November 16, 2005 and are uncertified. Counties have 28 days to certify election results. CDIAAC will compile a complete listing of all bond issuance measures (as well as tax-related measures) after the election results have been certified. These results will be published in the January 2006 edition of *DEBT LINE*. DL

## 2006 CALENDAR OF MEETINGS/SEMINARS/CONFERENCES

January 12, 2006 Sacramento, CA  
**California Debt and Investment Advisory Commission & California Association of School Business Officials**  
*The ABC's of School Debt Financing*  
 (916) 653-3269  
[www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac)  
 (916) 447-3783  
[www.casbo.org](http://www.casbo.org)

January 18-20, 2006 Sacramento, CA  
**California Association for Local Economic Development (CALED)**  
*Keys to Successful Economic Development Training Course*  
 (916) 448-8252  
[www.caled.org](http://www.caled.org)

January 19, 2006 San Diego, CA  
**California Debt and Investment Advisory Commission & California Association of School Business Officials**  
*The ABC's of School Debt Financing*  
 (916) 653-3269  
[www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac)  
 (916) 447-3783  
[www.casbo.org](http://www.casbo.org)

January 25-26, 2006 Pomona, CA  
**The California Municipal Treasurers Association**  
*Advanced Investment Workshop*  
 For information contact:  
**Dmullaly@ci.irvine.ca.us**  
 or **dale.belcher@ci.oxnard.ca.us**  
[www.cmta.org](http://www.cmta.org)

February 21-24, 2006 Palm Springs, CA  
**California Society of Municipal Finance Officers**  
*CSMFO Annual Conference*  
 (916) 658-8210  
[www.csmfo.org](http://www.csmfo.org)

February 2006 Southern, CA  
**California Debt and Investment Advisory Commission**  
*Alternatives for Managing Your Investment Portfolio Workshop*  
 (916) 653-3269  
[www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac)

(Continued on page 4)

## CALENDAR MEETINGS

(Continued from page 3)

March 6, 2006 Rocklin, CA  
**Public Treasury Institute and Division VI of the California Society of Municipal Finance Officers**  
*Cash Handling Training Seminar  
For Managers and Cash Handlers*  
For information contact:  
Vince Amado, Division chair at:  
[div6cmta@yahoo.com](mailto:div6cmta@yahoo.com)  
[www.cmta.org](http://www.cmta.org)

March 2006 Northern, CA  
**California Debt and Investment Advisory Commission**  
*Mechanics of a Bond Sale*  
(916) 653-3269  
[www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac)

March / April 2006 Northern & Southern, CA  
**California Debt and Investment Advisory Commission**  
*Current Practices in Assessing and Using Developer Fees*  
(916) 653-3269  
[www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac)

April 18-22, 2006 San Diego, CA  
**California Association of School Business Officials**  
*CASBO Annual Conference*  
(916) 447-3783  
[www.casbo.org](http://www.casbo.org)

April 23-26, 2006 Palm Springs, CA  
**California Association for Local Economic Development (CALED)**  
*Annual Spring Conference and Training*  
916-448-8252  
[www.caled.org](http://www.caled.org)

April 2006 San Francisco, CA  
**California Debt and Investment Advisory Commission**  
*Dynamics of Marketing and Pricing Bonds Workshop*  
(916) 653-3269  
[www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac)

May 3-5, 2006 Santa Monica, CA  
**National Federation of Municipal Analysts**  
*NFMA Annual Conference*  
[www.nfma.org](http://www.nfma.org)

May 4-5, 2006 Chicago, IL  
**Association of Government Leasing & Finance**  
*25<sup>th</sup> Annual Spring Conference*  
(202) 742-2453  
[www.aglf.org](http://www.aglf.org)

May 9-12, 2006 Monterey, CA  
**Association of California Water Agencies**  
*Spring Conference and Exhibition*  
[www.acwa.com](http://www.acwa.com)

May 2006 San Jose, CA  
**California Debt and Investment Advisory Commission**  
*Bond Administration Workshop*  
(916) 653-3269  
[www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac)

May 2006 Southern, CA  
**California Debt and Investment Advisory Commission**  
*Bond Administration Workshop*  
(916) 653-3269  
[www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac)

May 2006 Southern, CA  
**California Debt and Investment Advisory Commission**  
*UCLA Extension SMART Growth / 5<sup>th</sup> Annual  
CDIAC Tools to Revitalize California Communities*  
(916) 653-3269  
[www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac)

July 24-27, 2006 Southern, CA  
**California Association for Local Economic Development (CALED)**  
*Keys to Successful Economic Development Training Course*  
916-448-8252  
[www.caled.org](http://www.caled.org)

Organizations wishing to submit information on future educational seminars, meetings, or conferences should contact CDIAC at 915 Capitol Mall, Room 400, Sacramento, CA 95814, call (916) 653-3269, fax (916) 654-7440, or e-mail [cdiac@treasurer.ca.gov](mailto:cdiac@treasurer.ca.gov). Publication is subject to space limitations.

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# HAPPY HOLIDAYS FROM

## IN-BOX

(Continued from page 2)

purchase by money market funds, which require put features or maturities of 397 days or less.

An initial mandatory tender will occur about 13 months after issuance. Bondholders can elect to extend by retaining bonds 12 months before the mandatory tender date. If investors retain the bonds at that time, the mandatory tender date and corresponding retention date will be extended one more month. This process is repeated on a monthly basis as long as bondholders retain the debt. If a bondholder tenders the debt, the issuer will pay the investor on the mandatory tender date. The issuer has a 12-month period during which it can exercise various options to generate funds to pay the purchase price, thus eliminating the need for a liquidity facility.

X-Tenders allow issuers to access low floating rates without using auction-rate debt or letter of credit-backed variable-rate debt. The coupon resets weekly based on spreads added to the BMA index.

Investors can face potential price risk with X-Tenders. If credit spreads widen, there could be a situation where investors realize less than the par amount of their purchase in the secondary market if they choose to liquidate instead of extending their bonds.

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## CDIAC AT THE ANNUAL CSMFO CONFERENCE COMING FEBRUARY 2006

### MARK YOUR CALENDARS

The California Debt and Investment Advisory Commission (CDIAC), in conjunction with the California Society of Municipal Finance Officers (CSMFO), will coordinate educational sessions at the **2006 CSMFO Annual Conference**, to be held at the Wyndham Palm Springs & Convention Center, Tuesday, February 21 through Friday, February 24, 2006. The sessions will be directed towards infrastructure and community facilities financing and public investing. Don't miss out on a great conference and be sure to attend a CDIAC session.

Visit [www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac) for CDIAC session details in the coming month.

# THE STAFF AT CDIAC

**CALIFORNIA PUBLIC DEBT ISSUANCE  
BY TYPE AND PURPOSE  
FOR THE PERIOD JANUARY 1, 2005 THRU OCTOBER 31, 2005\***

<u>TYPE OF DEBT</u>	<u>STATE ISSUERS</u>	<u>LOCAL ISSUERS</u>	<u>STUDENT LOAN CORP</u>	<u>TOTAL</u>	<u>% OF TOTAL</u>
Bonds	\$ 14,779,749,247	\$28,560,888,521	\$190,000,000	\$43,530,637,768	82.9
Certificates of Participation/ Leases	0	2,386,447,353		2,386,447,353	4.5
Commercial Paper	80,000,000	475,500,000		555,500,000	1.1
Notes	18,715,000	6,020,621,000		6,039,336,000	11.5
Other	0	901,007		901,007	0.0
<b>Total</b>	<b>\$ 14,878,464,247</b>	<b>\$ 37,444,357,881</b>	<b>\$190,000,000</b>	<b>\$52,512,822,128</b>	<b>100.0</b>
<b>PURPOSE OF FINANCING</b>					
Capital Improvements & Public Works	\$1,644,020,000	\$11,430,483,181		\$13,074,503,181	24.9
Commercial & Industrial Development	707,870,000	363,176,000		1,071,046,000	2.0
Education	6,563,354,739	11,508,018,571	190,000,000	18,261,373,310	34.8
Hospital & Health Care Facilities	923,045,000	2,185,794,612		3,108,839,612	5.9
Housing	1,666,156,000	1,627,465,796		3,293,621,796	6.3
Interim Financing	80,000,000	5,975,610,000		6,055,610,000	11.5
Other	3,294,018,508	2,053,237,309		5,347,255,817	10.2
Redevelopment		2,300,572,412		2,300,572,412	4.4
<b>Total</b>	<b>\$14,878,464,247</b>	<b>\$ 37,444,357,881</b>	<b>\$ 190,000,000</b>	<b>\$52,512,822,128</b>	<b>100.0</b>

**CALIFORNIA PUBLIC DEBT ISSUANCE  
YEARLY TOTALS  
FOR THE PERIOD JANUARY 1, 1985 THRU OCTOBER 31, 2005\***

<u>YEAR</u>	<u>STATE ISSUES</u>	<u>LOCAL ISSUES</u>	<u>STUDENT LOAN ISSUES</u>	<u>TOTAL</u>	<u>% OF CHANGE</u>
1985	7,833,712,020	24,329,426,679	760,000,000	32,923,138,699	
1986	7,599,576,464	16,464,931,480	249,400,000	24,313,907,944	-26.15
1987	4,155,360,000	12,423,924,702	800,000,000	17,379,284,702	-28.52
1988	7,950,675,000	14,315,615,201	220,000,000	22,486,290,201	29.39
1989	6,918,090,529	15,438,897,895		22,356,988,424	-.58
1990	10,480,381,139	13,696,104,804		24,176,485,943	8.14
1991	14,521,605,862	20,063,079,556	237,500,000	34,822,185,418	44.03
1992	16,748,466,407	26,753,362,092	352,500,000	43,854,328,499	25.94
1993	15,291,478,972	41,320,302,474	63,700,000	56,675,481,446	29.24
1994	16,110,762,183	25,920,456,676	150,000,000	42,181,218,859	-25.57
1995	3,776,058,000	22,978,983,845	260,700,000	27,015,741,845	-35.95
1996	12,702,883,318	23,534,124,002	484,500,000	36,721,507,320	35.93
1997	10,529,337,417	28,238,854,673	150,000,000	38,918,068,081	5.98
1998	11,078,585,635	29,459,923,477	695,000,000	41,233,509,112	5.95
1999	7,493,552,199	26,568,615,699	261,000,000	34,323,167,898	-16.76
2000	7,707,805,181	22,594,570,144	83,000,000	30,385,375,325	-11.47
2001	13,428,673,567	31,626,011,146	244,700,000	45,299,384,713	49.08
2002	40,996,362,110	35,469,332,939	938,000,000	77,403,695,049	70.87
2003	37,035,893,637	42,843,442,600	521,200,000	80,400,536,237	3.87
2004	31,460,546,250	38,590,491,774	368,500,000	70,419,538,024	-12.41
2005	14,878,464,247	37,444,357,881	190,000,000	52,512,822,128	

**MELLO-ROOS FINANCINGS BY PURPOSE  
FOR THE PERIOD JANUARY 1, 1985 THRU OCTOBER 31, 2005\***

<u>Year</u>	<u>Capital Improvements Amount (\$)</u>	<u># of Issues</u>	<u>Education Amount (\$)</u>	<u># of Issues</u>	<u>All Others Amount (\$)</u>	<u># of Issues</u>	<u>Total Amount (\$)</u>	<u># of Issues</u>	<u>% of Change</u>
1985	85,960,000	9	5,500,000	1			91,460,000	10	
1986	126,870,000	6	20,360,000	3			147,230,000	9	60.98
1987	202,630,000	14	37,511,899	5			240,141,899	19	63.11
1988	444,790,000	33	120,130,000	12	5,400,000	1	570,320,000	46	137.49
1989	506,085,000	40	245,160,000	18			751,245,000	58	31.72
1990	763,658,000	53	213,425,000	20			977,083,000	73	30.06
1991	662,503,980	53	165,018,996	20			827,522,976	73	-15.31
1992	414,763,915	31	137,900,000	15			552,663,915	46	-33.21
1993	140,766,819	18	108,400,000	12			249,166,819	30	-54.92
1994	612,200,322	38	42,182,000	10	7,632,808	1	662,015,130	49	165.69
1995	416,088,035	36	211,980,110	22			628,068,145	58	-5.13
1996	260,245,000	31	339,631,976	22	1,960,000	1	601,836,976	54	-4.18
1997	434,802,210	36	240,627,419	21			675,429,629	57	12.23
1998	873,700,000	67	419,955,947	26	25,665,000	3	1,319,320,947	96	95.33
1999	830,278,699	71	274,167,931	20	8,405,000	2	1,112,851,630	93	-15.65
2000	470,249,698	45	104,440,789	13	61,700,000	3	636,390,487	61	-42.81
2001	655,437,455	65	260,385,210	29	6,870,000	1	922,692,665	95	44.99
2002	754,921,780	70	451,499,840	42	63,800,000	3	1,270,221,620	115	37.66
2003	982,814,803	88	404,160,683	33			1,386,975,486	121	9.19
2004	1,217,025,000	111	350,794,086	54			1,567,819,086	165	13.04
2005	1,244,168,447	93	521,225,491	46	4,100,000	1	1,769,493,938	140	12.86
<b>TOTAL</b>	<b>12,099,959,163</b>	<b>1,008</b>	<b>4,674,457,377</b>	<b>444</b>	<b>185,532,808</b>	<b>16</b>	<b>16,959,949,348</b>	<b>1,468</b>	

**CALIFORNIA PUBLIC DEBT ISSUANCE  
TAXABLE FINANCINGS  
FOR THE PERIOD JANUARY 1, 2005 THRU OCTOBER 31, 2005\***

<u>PURPOSE OF FINANCING</u>	<u>TOTAL VOLUME(\$)</u>	<u>TAXABLE AMOUNT (\$)</u>	<u>NBR OF ISSUES</u>	<u>PERCENT TAXABLE</u>	<u>PERCENT OF TAX TOTAL</u>
Interim Financing	6,055,610,000	283,905,000	9	4.7	9.9
Education	18,261,373,310	109,530,306	11	0.6	3.8
Housing	3,293,621,796	153,826,068	9	4.7	5.4
Commercial & Industrial Development	1,071,046,000	250,645,000	2	23.4	8.7
Hospital & Health Care Facilities	3,108,839,612	8,150,000	1	0.3	0.3
Capital Improvements & Public Works	13,074,503,181	306,352,834	22	2.3	10.7
Redevelopment	2,300,572,412	554,075,000	23	24.1	19.3
Other	5,347,255,817	1,203,792,309	19	22.5	41.9
<b>TOTAL</b>	<b>52,512,822,128</b>	<b>2,870,276,517</b>	<b>96</b>	<b>5.5</b>	<b>100.0</b>

\*Totals may include taxable debt issuances as well as issuance for the purpose of refunding existing indebtedness.

Source: California Debt and Investment Advisory Commission  
November 17, 2005



# DEBT LINE CALENDAR LEGEND

CALENDAR AS OF NOVEMBER 15, 2005

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information. Additional or corrected items are underlined.

## TYPE OF SALE/DATE OF SALE

Comp Competitive  
(The date of the bid opening)

Neg Negotiated or private placement  
(The date of the signing of the bond purchase agreement)

## RATING AGENCIES

S Standard & Poor's  
M Moody's Investors Service  
F Fitch IBCA  
NR Not rated

## CREDIT ENHANCEMENT

LOC Letter(s) of Credit  
Ins Bond Insurance  
Oth Other third party enhancement  
SIP State Intercept

## TAX STATUS

Taxable Interest is subject to federal and State taxation

Federally Taxable Interest is subject to federal taxation

State Taxable Interest is subject to State taxation

Subject to AMT Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax.

## REFUNDING

Issue is partially or fully for refunding.

## PARTICIPANTS

BC Bond Counsel  
FA Financial Advisor  
UW Underwriter  
TR Trustee  
EN Guarantor

## MATURITY TYPE(S)

Serial Serial bonds  
Term Term bond  
Comb Serial and term bond, several term bonds or other types of structured financings

## INTEREST COST

NIC Net Interest Cost The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated

TIC True Interest Cost

Var Rate pegged to an index by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars.

Qualified Zone Academy Bonds (QZAB) carry little or no interest costs

## SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(k)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(l), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>PROPOSED</b>		<b>INTERIM FINANCING</b>					
11-15-05	\$40,000,000	Sacramento City Unified High School District Sacramento CDIAC Number: 2005-1741 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Orrick Herrington (UW) Stone & Youngberg		
# 11-15-05	\$17,000,000	San Jose Financing Authority Santa Clara CDIAC Number: 2005-1838 Commercial paper Project, interim financing		Neg	(BC) Jones Hall (FA) PRAG (UW) Lehman Brothers		
<b>SOLD</b>							
09-13-05	\$15,000,000	Visalia Unified School District Tulare CDIAC Number: 2005-1428 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Tulare Co (UW) Banc of America Sec	09-27-06 Term	2.741 TIC
10-06-05	\$85,000,000	Sonoma County Sonoma CDIAC Number: 2005-1594 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Fulbright & Jaworski (FA) Kelling Northcross (TR) Sonoma Co (UW) Wachovia Bank NA	10-16-06 Term	2.920 TIC
10-12-05	\$8,500,000	East Side Union High School District Santa Clara CDIAC Number: 2005-0530 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Santa Clara Co (UW) Wachovia Bank NA	10-25-06 Term	2.958 TIC
10-12-05	\$410,000,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2005-1179 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Sidley Austin Brown Wood (FA) PRAG (TR) Los Angeles Co (UW) Banc of America Sec	10-18-06 Term	2.884 NIC
10-12-05	\$38,000,000	Mt Diablo Unified School District Contra Costa CDIAC Number: 2005-1633 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Contra Costa Co (UW) Wachovia Bank NA	10-27-06 Term	2.904 TIC



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>		<b>INTERIM FINANCING</b>					
10-19-05	\$21,000,000	San Juan Unified School District Sacramento CDIAC Number: 2005-1670 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Sacramento Co (UW) Banc of America Sec	11-02-06 Term	2.939 TIC
10-19-05	\$4,000,000	Los Rios Community College District Sacramento CDIAC Number: 2005-1674 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Sacramento Co (UW) Morgan Stanley Dean	11-02-06 Term	2.963 TIC
10-20-05	\$16,810,000	Berkeley Unified School District Alameda CDIAC Number: 2005-1734 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Alameda Co (UW) Banc of America Sec	11-01-06 Term	2.958 TIC
# 11-03-05	\$3,000,000,000	State of California State of California CDIAC Number: 2005-1810 Revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	06-30-06 Term	3.115 NIC
11-04-05	\$100,000,000	San Diego County Regional Transportation Commission San Diego CDIAC Number: 2005-1619 Commercial paper Project, interim financing Sub Series B	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Dexia Credit Local (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-06 Term	VAR
11-04-05	\$100,000,000	San Diego County Regional Transportation Commission San Diego CDIAC Number: 2005-1907 Commercial paper Project, interim financing Sub Series C	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) JP Morgan Chase Bk (TR) US Bank Natl Assoc (UW) JP Morgan Securities	08-01-06 Term	VAR



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 10-27-05	\$20,000,000	Alameda-Contra Costa Schools Financing Authority Multiple CDIAC Number: 2005-1788 Revenue bond (Pool) K-12 school facility Sunnyvale SD Refunding		Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Citigroup Global Markets		
# 10-28-05	\$1,000,000	Reef-Sunset Unified School District Kings CDIAC Number: 2005-1846 Certificates of participation/leases Other, multiple educational uses Qualified Zone Academy Federally Taxable State Taxable		Comp	(BC) Robert E. Hessell (FA) A M Peche		
# 11-01-05	\$3,200,000	McSwain Union Elementary School District Merced CDIAC Number: 2005-1804 Certificates of participation/leases K-12 school facility		Neg	(BC) Jones Hall (UW) Stone & Youngberg		
# 11-07-05	\$5,000,000	Vista Unified School District San Diego CDIAC Number: 2005-1805 Other bond K-12 school facility Qualified Zone Academy		Neg	(BC) Foley & Lardner (FA) UBS Financial Services		
# 11-10-05	\$10,000,000	Red Bluff Joint Union High School District Tehama CDIAC Number: 2005-1816 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat		
# 11-15-05	\$24,610,000	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2005-1789 Limited tax obligation bond K-12 school facility Heritage Lake IA 1		Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) UBS Financial Services		



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 11-15-05	\$18,225,000	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2005-1790 Limited tax obligation bond K-12 school facility Heitage Lake IA 2		Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) UBS Financial Services		
# 11-15-05	\$35,000,000	Corona-Norco Unified School District Riverside CDIAC Number: 2005-1793 Certificates of participation/leases K-12 school facility Bridge Funding Program		Neg	(BC) Stradling Yocca (FA) CA Financial Service (UW) UBS Financial Services		
# 11-15-05	\$5,300,000	Golden West Schools Financing Authority Multiple CDIAC Number: 2005-1854 Public lease revenue bond K-12 school facility Hemet USD		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		
# 11-15-05	\$5,300,000	Hemet Unified School District Riverside CDIAC Number: 2005-1855 Public lease revenue bond K-12 school facility Cafeteria Refunding		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Golden W Schools FA		
# 11-15-05	\$94,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1876 Conduit revenue bond College, university facility Univ of San Diego Refunding		Neg	(BC) Orrick Herrington (UW) George K Baum		
11-16-05	\$6,000,000	Riverside Unified School District CFD No 22 Riverside CDIAC Number: 2005-1648 Limited tax obligation bond K-12 school facility School Facs & Cap Imp		Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (UW) UBS Financial Services		



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>PROPOSED</b>		<b>EDUCATION</b>					
11-17-05	\$8,000,000	Riverside Unified School District CFD No 13 Riverside CDIAC Number: 2005-1646 Limited tax obligation bond K-12 school facility School Facs & Cap Imp		Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (UW) UBS Financial Services		
11-17-05	\$21,000,000	Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2005-1647 Limited tax obligation bond K-12 school facility School Facs & Cap Imp		Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (UW) UBS Financial Services		
# 11-17-05	\$28,000,000	Lake Elsinore Unified School District CFD No 2005-1 Riverside CDIAC Number: 2005-1796 Limited tax obligation bond K-12 school facility School, Water & Wastewater Facs		Neg	(BC) Bowie Arneson Wiles (UW) Stone & Youngberg		
# 11-17-05	\$160,000,000	California State Public Works Board State of California CDIAC Number: 2005-1862 Public lease revenue bond College, university facility UC Regents Research		Comp	(BC) Hawkins Delafield (FA) Kelling Northcross		
# 11-22-05	\$105,000,000	Irvine Unified School District Financing Authority Orange CDIAC Number: 2005-1849 Revenue bond (Pool) K-12 school facility CFD No 01-1		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Banc of America Sec		
# 11-22-05	\$105,000,000	Irvine Unified School District CFD No 01-1 Orange CDIAC Number: 2005-1850 Limited tax obligation bond K-12 school facility S Irvine Communities Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Irvine USD FA		



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<u>PROPOSED</u>		<u>EDUCATION</u>					
11-30-05	\$6,350,000	Orange Unified School District CFD No 2005-1 Orange CDIAC Number: 2005-1540 Limited tax obligation bond K-12 school facility Tremont		Neg	(BC) McFarlin & Anderson (UW) Stone & Youngberg		
# 11-30-05	\$5,000,000	Lake Elsinore Unified School District CFD No 2004-2 Riverside CDIAC Number: 2005-1797 Limited tax obligation bond K-12 school facility School, Water & Wastewater Facs		Neg	(BC) Bowie Arneson Wiles (UW) Stone & Youngberg		
# 12-01-05	\$5,000,000	Redlands Unified School District San Bernardino CDIAC Number: 2005-1890 Certificates of participation/leases K-12 school facility Qualified Zone Academy		Neg	(BC) Orrick Herrington (UW) Bank of America NA		
# 12-01-05	\$51,000,000	Fairfield-Suisun Unified School District Public Financing Authority Multiple CDIAC Number: 2005-1894 Revenue bond (Pool) K-12 school facility CFD Nos 1, 2, 4, 5 & 6 Refunding		Neg	(BC) Stradling Yocca (FA) Northcross Hill Ach (UW) UBS Financial Services		
# 12-01-05	\$4,000,000	Fairfield-Suisun Unified School District CFD No 1 Solano CDIAC Number: 2005-1895 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) Fairfield-Suisun USD PFA		
# 12-01-05	\$3,000,000	Fairfield-Suisun Unified School District CFD No 2 Solano CDIAC Number: 2005-1896 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) Fairfield-Suisun USD PFA		



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 12-01-05	\$2,000,000	Fairfield-Suisun Unified School District CFD No 4 Solano CDIAC Number: 2005-1897 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) Fairfield-Suisun USD PFA		
# 12-01-05	\$40,000,000	Fairfield-Suisun Unified School District CFD No 5 Solano CDIAC Number: 2005-1898 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) Fairfield-Suisun USD PFA		
# 12-01-05	\$3,000,000	Fairfield-Suisun Unified School District CFD No 6 Multiple CDIAC Number: 2005-1899 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) Fairfield-Suisun USD PFA		
# 12-01-05	\$21,360,000	Lincoln Unified School District CFD No 1 San Joaquin CDIAC Number: 2005-1905 Limited tax obligation bond K-12 school facility		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Stone & Youngberg		
+ <u>12-06-05</u>	\$140,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2005-1299 Public lease revenue bond K-12 school facility School Fund Apportionment Series A, B & C		Neg	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Banc of America Sec		
# 12-07-05	\$1,000,000	Romoland Elementary School District Riverside CDIAC Number: 2005-1792 Certificates of participation/leases K-12 school facility QZAB Program Federally Taxable		Neg	(BC) Stradling Yocca (FA) CSG Advisors		



## DEBT LINE CALENDAR

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 12-07-05	\$22,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1857 Conduit revenue bond K-12 school facility St Mary & All Angels School Refunding		Neg	(BC) Orrick Herrington (UW) Banc of America Sec		
# 12-07-05	\$1,000,000	Del Paso Heights School District Sacramento CDIAC Number: 2005-1888 Certificates of participation/leases K-12 school facility Qualified Zone Academy		Neg	(BC) Orrick Herrington (UW) Bank of America NA		
# 12-07-05	\$5,000,000	Grant Joint Union High School District Multiple CDIAC Number: 2005-1891 Certificates of participation/leases K-12 school facility Qualified Zone Academy		Neg	(BC) Orrick Herrington (UW) Bank of America NA		
# 12-08-05	\$12,000,000	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2005-1791 Other note K-12 school facility Heritage Lake		Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Menifee Development		
# 12-14-05	\$25,000,000	Los Angeles Los Angeles CDIAC Number: 2005-1826 Certificates of participation/leases K-12 school facility Loyola High School Subject to Alternative Minimum Tax		Neg	(BC) Squire Sanders (UW) Stone & Youngberg		
# 12-15-05	\$150,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2005-1858 Conduit revenue bond Other, multiple educational uses CA Science Center		Neg	(BC) Orrick Herrington (FA) Bond Logistix (UW) JP Morgan Securities		



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<b>PROPOSED</b>		<b>EDUCATION</b>					
01-01-06	\$14,000,000	Capistrano Unified School District CFD No 87-1 Orange CDIAC Number: 2004-0614 Limited tax obligation bond K-12 school facility Aliso Viejo		Neg	(BC) Stradling Yocca (UW) UBS Financial Services		
<b>SOLD</b>							
# 05-05-05	\$311,243	Barstow Unified School District San Bernardino CDIAC Number: 2005-1859 Certificates of participation/leases Other, multiple educational uses CompassLearning Software	NR	Neg	(UW) Kansas State Bank	05-05-08 Serial	5.590 NIC
# 07-01-05	\$137,829	Lennox Elementary School District Los Angeles CDIAC Number: 2005-1889 Certificates of participation/leases Other, multiple educational uses CompassLearning Software	NR	Neg	(UW) Kansas State Bank	07-31-08 Serial	
08-25-05	\$2,290,000	Davis Joint Unified School District Yolo CDIAC Number: 2005-1362 Certificates of participation/leases K-12 school facility Davis HS Student Commons & Martin Luther King HS	S:AAA/A+  Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) FSA (TR) The Bank of NY Trust Co (UW) Banc of America Sec	08-01-18 Serial	3.747 TIC
08-25-05	\$7,706,960	Davis Joint Unified School District Yolo CDIAC Number: 2005-1864 Certificates of participation/leases K-12 school facility Davis HS Student Commons & Martin Luther King HS	S:AAA/A+  Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) FSA (TR) The Bank of NY Trust Co (UW) Natl Financial Markets	08-01-18 Serial	4.478 TIC
# 08-29-05	\$175,549	Hayward Unified School District Alameda CDIAC Number: 2005-1829 Certificates of participation/leases Other, multiple educational uses HR-9016 4WD Rotary Field Mowers	NR	Neg	(UW) Kansas State Bank	08-01-10 Serial	6.880 NIC



## DEBT LINE CALENDAR

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<b>SOLD</b>		<b>EDUCATION</b>					
09-06-05	\$7,300,000	Los Angeles Los Angeles CDIAC Number: 2005-0323 Certificates of participation/leases K-12 school facility Kadima Hebrew Academy Ser A	M:Aa1/VMIG1  LOC	Neg	(BC) Kutak Rock (FA) Allan N Lowy & Associates (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Banc of America Sec	08-01-35 Term	VAR
09-07-05	\$2,000,000	Los Angeles Los Angeles CDIAC Number: 2005-1886 Certificates of participation/leases K-12 school facility Kadima Hebrew Academy Sub Ser B	NR	Neg	(BC) Kutak Rock (FA) Allan N Lowy & Associates (TR) Wells Fargo Bank (UW) S Evenhaim Trust	09-01-10 Term	7.000 TIC
09-14-05	\$11,955,000	Visalia Unified School District Tulare CDIAC Number: 2005-1325 Certificates of participation/leases K-12 school facility Golden West HS Refunding	S:AAA/A-  Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-21 Serial	3.644 TIC
09-20-05	\$10,705,000	Victor Valley Union High School District San Bernardino CDIAC Number: 2005-1514 Certificates of participation/leases K-12 school facility Victor Valley Jr HS Refunding	M:Aaa  Ins	Neg	(BC) Alschuler Grossman Stein (EN) Ambac (TR) US Bank Natl Assoc (UW) Sutter Securities	11-15-21 Comb	3.725 NIC
09-23-05	\$72,390,000	California State Public Works Board State of California CDIAC Number: 2005-1493 Public lease revenue bond College, university facility CA Community Colleges Sequoias, Citrus, Los Rios & Merced Ser E	S:AAA/A- M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) State Treasurer (UW) Banc of America Sec	10-01-30 Comb	4.468 NIC
09-27-05	\$4,900,000	Plumas Elementary School District CFD No 1 Yuba CDIAC Number: 2005-0978 Limited tax obligation bond K-12 school facility Rio Del Oro	S:BBB-	Neg	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group (TR) Wells Fargo Bank (UW) M L Stern & Co	08-01-35 Comb	4.887 TIC



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>		<b>EDUCATION</b>					
09-28-05	\$7,255,000	Lake Elsinore Unified School District CFD No 2005-3 Riverside CDIAC Number: 2005-1463 Limited tax obligation bond K-12 school facility Estrella Hills School Facs & Elsinore Vly MWD Wtr & Sewer Imp	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35 Comb	5.086 NIC
09-29-05	\$4,500,000	San Rafael City Elementary School District Marin CDIAC Number: 2005-1539 Certificates of participation/leases K-12 school facility Bahia Vista ES	S:AAA/A+  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	02-01-35 Comb	4.666 TIC
09-29-05	\$5,000,000	Sweetwater Union High School District San Diego CDIAC Number: 2005-1705 Certificates of participation/leases Other, multiple educational uses Qualified Zone Academy Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (TR) US Bank Natl Assoc (UW) Bank of America NA	09-29-21 Serial	
10-06-05	\$332,280,000	The Regents of the University of California State of California CDIAC Number: 2005-1662 Public enterprise revenue bond College, university facility Series G & H	S:AAA/AA M:Aaa/Aa2  Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) The Bank of NY Trust Co (UW) Goldman Sachs	05-15-39 Comb	4.610 NIC
10-06-05	\$20,540,000	The Regents of the University of California State of California CDIAC Number: 2005-1663 Public enterprise revenue bond College, university facility Series I Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) The Bank of NY Trust Co (UW) Goldman Sachs	05-15-13 Serial	4.822 NIC
10-13-05	\$5,580,000	Moreno Valley Unified School District CFD No 2004-2 Riverside CDIAC Number: 2005-1570 Limited tax obligation bond K-12 school facility School, EMWD Water & Sewer Facs	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-35 Comb	5.262 TIC



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>		<b>EDUCATION</b>					
10-13-05	\$4,945,000	Livingston Union School District Merced CDIAC Number: 2005-1577 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A-  Ins	Neg	(BC) Jones Hall (FA) A M Peche (EN) FSA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	11-01-24 Comb	4.129 NIC
10-13-05	\$79,975,000	San Mateo-Foster City School Facilities Financing Authority San Mateo CDIAC Number: 2005-1732 Revenue bond (Pool) Other, multiple educational uses	S:AAA/AA-  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-15-23 Serial	4.292 TIC
10-20-05	\$4,743,415	Yuba Community College District Multiple CDIAC Number: 2005-1593 Certificates of participation/leases College, university facility	NR	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Citizens Business Bank	10-20-05 Serial	4.470 TIC
# 10-27-05	\$30,725,000	Rio Elementary School District CFD No 1 Ventura CDIAC Number: 2005-1806 Limited tax obligation bond K-12 school facility RiverPark	NR	Neg	(BC) Kronick Moskovitz (FA) Fieldman Rolapp (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35 Comb	5.289 TIC
<b>PROPOSED</b>		<b>HOUSING</b>					
# 11-01-05	\$6,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1822 Conduit revenue bond Multifamily housing Clara Park, Cypress Sunrise, Wysong Plaza Apts Sub Series W-ST Federally Taxable		Neg	(BC) Jones Hall (UW) Red Capital Markets Inc		
# 11-10-05	\$6,500,000	Kern County Housing Authority Kern CDIAC Number: 2005-1844 Conduit revenue bond Multifamily housing Greenfield Homes Subject to Alternative Minimum Tax		Neg	(BC) Best Best & Krieger (FA) Fred Consulting (UW) Zions First Natl Bk		



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 11-14-05	\$5,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1821 Conduit revenue bond Multifamily housing Village at Ninth Apts Subject to Alternative Minimum Tax Refunding		Neg	(BC) Jones Hall (UW) Newman & Associates		
# 11-14-05	\$5,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1823 Conduit revenue bond Multifamily housing Shaw Gardens Apts Subject to Alternative Minimum Tax Refunding		Neg	(BC) Jones Hall (UW) Newman & Associates		
# 11-16-05	\$10,200,000	Thousand Oaks Redevelopment Agency Ventura CDIAC Number: 2005-1840 Tax allocation bond Multifamily housing Series A Refunding		Comp	(BC) Jones Hall (FA) Stone & Youngberg		
# 11-16-05	\$11,300,000	Thousand Oaks Redevelopment Agency Ventura CDIAC Number: 2005-1841 Tax allocation bond Multifamily housing Series B Federally Taxable		Comp	(BC) Jones Hall (FA) Stone & Youngberg		
# 11-29-05	\$15,000,000	Hayward Alameda CDIAC Number: 2005-1812 Conduit revenue bond Multifamily housing Josephine Lum Lodge Subject to Alternative Minimum Tax		Neg	(BC) Jones Hall (UW) Citibank		



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 11-29-05	\$15,300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1831 Conduit revenue bond Multifamily housing Ashby Loft Apts Subject to Alternative Minimum Tax		Neg	(BC) Jones Hall (UW) Citicorp N America Inc		
# 11-29-05	\$7,840,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1911 Conduit revenue bond Multifamily housing Casa West/Casa del Sol Apts Subject to Alternative Minimum Tax		Neg	(BC) Jones Hall (UW) Washington Mutual		
+ <u>11-30-05</u>	\$1,500,000	Santa Barbara County Housing Authority Santa Barbara CDIAC Number: 2005-1564 Other note Multifamily housing <u>Parkside Gardens Apts</u>		Neg	(BC) Quint & Thimmig (UW) <u>Santa Barbara Bank &amp; Trst</u>		
# 11-30-05	\$6,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1839 Conduit revenue bond Multifamily housing Canyon Park Apts		Neg	(BC) Jones Hall (UW) Red Capital Markets Inc		
# 11-30-05	\$6,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1880 Conduit revenue bond Multifamily housing Tracy Place Apts Subject to Alternative Minimum Tax		Neg	(BC) Orrick Herrington (UW) Union Bank of CA		
# 11-30-05	\$8,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1882 Conduit revenue bond Multifamily housing North Park Apts Phase II Subject to Alternative Minimum Tax		Neg	(BC) Orrick Herrington (UW) FNMA		



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-02-05	\$23,500,000	Ontario San Bernardino CDIAC Number: 2005-1860 Conduit revenue bond Multifamily housing Park Centre Apts Subject to Alternative Minimum Tax Refunding		Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Newman & Associates		
# 12-05-05	\$8,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1815 Conduit revenue bond Multifamily housing Horizons at Indio Subject to Alternative Minimum Tax Refunding		Neg	(BC) Jones Hall (UW) Newman & Associates		
# 12-05-05	\$600,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1915 Conduit revenue bond Multifamily housing Heber Family Apts Series S-1/S thru 2/S-3 Subject to Alternative Minimum Tax		Neg	(BC) Jones Hall (UW) US Bank Natl Assoc		
# 12-09-05	\$9,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1881 Conduit revenue bond Multifamily housing G & College Family Apts Subject to Alternative Minimum Tax		Neg	(BC) Orrick Herrington (UW) Citicorp N America Inc		
# 12-09-05	\$2,850,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1910 Conduit revenue bond Multifamily housing Mendota Gardens Apts Subject to Alternative Minimum Tax		Neg	(BC) Jones Hall (UW) Washington Mutual		



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<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-13-05	\$21,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1914 Conduit revenue bond Multifamily housing Oakwood Apts Subject to Alternative Minimum Tax		Neg	(BC) Jones Hall (UW) D A Davidson		
# 12-14-05	\$29,000,000	San Jose Santa Clara CDIAC Number: 2005-1811 Conduit revenue bond Multifamily housing Paseo Senter I Subject to Alternative Minimum Tax		Neg	(BC) Jones Hall (FA) Ross Financial (UW) US Bank Natl Assoc		
# 12-14-05	\$5,900,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1912 Conduit revenue bond Multifamily housing 1030 Post St Apts Series Y Subject to Alternative Minimum Tax		Neg	(BC) Jones Hall (UW) Newman & Associates		
# 12-14-05	\$1,535,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1913 Conduit revenue bond Multifamily housing 1030 Post St Apts Series Y-T Federally Taxable		Neg	(BC) Jones Hall (UW) Newman & Associates		
<u>SOLD</u>							
08-19-05	\$4,929,000	Sacramento County Housing Authority Sacramento CDIAC Number: 2005-1245 Conduit revenue bond Multifamily housing Rosswood Manor Apts	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) CharterMac	02-01-47 Comb	5.750 NIC



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>		<b>HOUSING</b>					
08-23-05	\$500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1474 Conduit revenue bond Multifamily housing Imperial Gardens Apts	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	02-01-06 Term	VAR
08-31-05	\$16,100,000	California Municipal Finance Authority Multiple CDIAC Number: 2005-1186 Conduit revenue bond Multifamily housing Marina Tower	NR	Neg	(BC) Quint & Thimmig (UW) Union Bank of CA	02-01-38 Term	VAR
09-09-05	\$5,568,903	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1544 Conduit revenue bond Multifamily housing Parkview Sr Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) MMA Financial	02-01-49 Term	5.775 NIC
09-13-05	\$1,828,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1512 Conduit revenue bond Multifamily housing Sagewood at Stonebridge Estates Sub Ser CC-S Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Sycamore Estates LLC	12-15-38 Term	VAR
09-13-05	\$9,100,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1513 Conduit revenue bond Multifamily housing Sagewood at Stonebridge Estates Sr Ser CC Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Orrick Herrington (EN) FNMA (TR) US Bank Natl Assoc (UW) Newman & Associates	09-15-38 Term	VAR
09-18-05	\$5,064,000	Sacramento Housing Authority Sacramento CDIAC Number: 2005-1410 Conduit revenue bond Multifamily housing Willow Tree Apts	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) CharterMac	02-01-47 Comb	5.750 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>		<b>HOUSING</b>					
09-19-05	\$7,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1541 Conduit revenue bond Multifamily housing Santa Paula Farmworker Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Citicorp N America Inc	09-01-38 Term	VAR
09-22-05	\$12,225,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1247 Conduit revenue bond Multifamily housing WNC Portfolio Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	04-01-23 Term	VAR
09-28-05	\$2,250,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2005-1405 Conduit revenue bond Multifamily housing Ceatrice Polite Apts Sub Ser A-2 Subject to Alternative Minimum Tax	S:A+/A-1  LOC	Neg	(BC) Jones Hall (FA) CSG Advisors (EN) National City Bank (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	09-01-47 Term	VAR
09-28-05	\$7,875,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2005-1406 Conduit revenue bond Multifamily housing Ceatrice Polite Apts Sr Ser A-1 Subject to Alternative Minimum Tax	S:AA-/A-1+	Neg	(BC) Jones Hall (FA) CSG Advisors (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	07-20-47 Term	VAR
09-30-05	\$2,965,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1476 Conduit revenue bond Multifamily housing Orland Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	04-01-38 Term	VAR



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>		<b>HOUSING</b>					
09-30-05	\$800,000	Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2005-1563 Conduit revenue bond Multifamily housing Aurora Village II Apts	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Natl Assoc (UW) CharterMac	07-01-46 Term	VAR
10-03-05	\$400,000	San Diego Housing Authority San Diego CDIAC Number: 2005-1650 Conduit revenue bond Multifamily housing Rancho del Norte Apts Subject to Alternative Minimum Tax	S:AAA  LOC	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FNMA (TR) US Bank Natl Assoc (UW) FNMA	02-01-36 Term	VAR
10-11-05	\$6,325,000	Hayward Alameda CDIAC Number: 2005-1641 Conduit revenue bond Multifamily housing Las Casitas of Hayward	NR	Neg	(BC) Jones Hall (FA) CSG Advisors (TR) Union Bank of CA (UW) Union Bank of CA	10-01-35 Term	VAR
10-14-05	\$13,300,000	Santa Rosa Sonoma CDIAC Number: 2005-1636 Conduit revenue bond Multifamily housing Jennings Ave Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Citicorp N America Inc (UW) Citicorp N America Inc	10-01-37 Term	VAR
10-17-05	\$1,000,000	Los Angeles Los Angeles CDIAC Number: 2005-1518 Conduit revenue bond Multifamily housing James Wood Apts Series G-1 & G-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) The Bank of NY Trust Co (UW) Washington Mutual	11-01-38 Comb	5.880 NIC
10-20-05	\$12,500,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2005-1480 Conduit revenue bond Multifamily housing Sage Canyon Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) Union Bank of CA	10-01-38 Term	VAR



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>		<b>HOUSING</b>					
10-19-05	\$20,790,000	Bell Community Housing Authority Los Angeles CDIAC Number: 2005-1592 Public lease revenue bond Multifamily housing Refunding	S:AAA/BBB  Ins	Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	10-01-36 Comb	4.764 TIC
10-21-05	\$11,000,000	Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2005-1451 Conduit revenue bond Multifamily housing Laurel Crest Apts	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	03-01-38 Term	VAR
10-21-05	\$2,915,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1637 Conduit revenue bond Multifamily housing Deer View Pk Apts	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	05-01-23 Term	5.440 NIC
10-25-05	\$22,025,000	Independent Cities Lease Finance Authority Multiple CDIAC Number: 2005-1568 Conduit revenue bond Single-family housing Caritas Affordable Hsg Inc Sr Lien Series A	S:A/BBB-  Ins	Neg	(BC) Orrick Herrington (FA) Financial Advisor Assoc (EN) ACA Financial Guaranty (TR) Wells Fargo Bank (UW) M L Stern & Co	08-15-45 Comb	5.181 NIC
10-25-05	\$5,370,000	Independent Cities Lease Finance Authority Multiple CDIAC Number: 2005-1569 Conduit revenue bond Single-family housing Caritas Affordable Hsg Inc Second Sub Lien Series C	NR	Neg	(BC) Orrick Herrington (FA) Financial Advisor Assoc (TR) Wells Fargo Bank (UW) M L Stern & Co	09-01-40 Comb	7.003 NIC
10-25-05	\$1,245,000	Independent Cities Lease Finance Authority Multiple CDIAC Number: 2005-1916 Conduit revenue bond Single-family housing Caritas Affordable Hsg Inc Second Sub Lien Series C-T Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Financial Advisor Assoc (TR) Wells Fargo Bank (UW) M L Stern & Co	09-01-25 Comb	8.943 NIC



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>		<b>HOUSING</b>					
10-26-05	\$160,000,000	Oakland Redevelopment Agency Alameda CDIAC Number: 2005-1630 Conduit revenue bond Multifamily housing Uptown Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	10-01-50 Term	6.695 NIC
10-26-05	\$6,664,657	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1673 Conduit revenue bond Multifamily housing Baywood Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Citicorp N America Inc (UW) Citicorp N America Inc	05-01-22 Term	VAR
10-27-05	\$9,025,000	California Housing Finance Agency State of California CDIAC Number: 2005-1720 Conduit revenue bond Multifamily housing Series C	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Lehman Brothers	08-01-36 Comb	4.832 TIC
10-27-05	\$91,225,000	California Housing Finance Agency State of California CDIAC Number: 2005-1721 Conduit revenue bond Multifamily housing Series D Subject to Alternative Minimum Tax Refunding	S:AA-/A1+ M:Aa3/VMIG1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Lehman Brothers	08-01-38 Comb	VAR
10-27-05	\$22,935,000	California Housing Finance Agency State of California CDIAC Number: 2005-1722 Conduit revenue bond Multifamily housing Series E Subject to Alternative Minimum Tax	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Lehman Brothers	08-01-38 Comb	5.033 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>HOUSING</u>					
# 10-27-05	\$550,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1813 Conduit revenue bond Multifamily housing Clara Park, Cypress Sunrise & Wysong Plaza Apts Ser W-T	S:AAA	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	07-20-09 Term	VAR
# 10-27-05	\$13,645,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1814 Conduit revenue bond Multifamily housing Clara Park, Cypress Sunrise & Wysong Plaza Apts Ser W Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	01-20-41 Term	VAR
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 10-19-05	\$3,750,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1798 Conduit revenue bond Industrial development Busseto Foods Inc Subject to Alternative Minimum Tax		Neg	(BC) Gilmore & Bell (UW) BNY Capital Markets		
+ 11-15-05	\$11,000,000	Los Angeles Industrial Development Authority Los Angeles CDIAC Number: 2005-1342 Conduit revenue bond Commercial development Santee Ct Parking Fac Subject to Alternative Minimum Tax		Neg	(BC) Kutak Rock (FA) Growth Capital (UW) Oppenheimer & Co		
# 01-05-06	\$14,115,000	California Pollution Control Financing Authority State of California CDIAC Number: 2005-1878 Conduit revenue bond Pollution control GreenWaste Recovery Inc Subject to Alternative Minimum Tax		Neg	(BC) Leslie M Lava (UW) Westhoff Cone		



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>							
<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>							
09-21-05	\$2,345,000	Los Angeles Industrial Development Authority Los Angeles CDIAC Number: 2005-1339 Conduit revenue bond Industrial development Calko Steel Inc Subject to Alternative Minimum Tax	S:A/A-1      LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) US Bank Natl Assoc (UW) First Albany Capital Inc	09-01-25 Term	VAR
10-17-05	\$6,065,000	California Pollution Control Financing Authority State of California CDIAC Number: 2005-1343 Other note Pollution control Tri-City Economic Dev Corp Refunding	NR	Neg	(BC) Kutak Rock (FA) Devine & Gong (TR) Union Bank of CA (UW) Union Bank of CA	10-01-20 Term	VAR
10-26-05	\$6,500,000	Riverside County Industrial Development Authority Riverside CDIAC Number: 2004-1735 Conduit revenue bond Industrial development Guy Evans Inc Subject to Alternative Minimum Tax	M:A2/VMIG1      LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) California Bank & Trust (TR) Deutsche Bank Natl Trust (UW) BNY Capital Markets	10-01-35 Term	VAR
10-27-05	\$75,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2005-1625 Conduit revenue bond Pollution control Waste Management Inc Subject to Alternative Minimum Tax	S:BBB/A-2      Oth	Neg	(BC) Orrick Herrington (FA) Community Dev Assoc (EN) Waste Management Inc (TR) Deutsche Bk Tr Co America (UW) Banc of America Sec	11-01-23 Term	5.122 NIC
11-01-05	\$9,510,000	California Pollution Control Financing Authority State of California CDIAC Number: 2005-1626 Conduit revenue bond Pollution control Sunset Waste Paper Inc Subject to Alternative Minimum Tax	F:A+/F1      LOC	Neg	(BC) Orrick Herrington (FA) Andrew Rose (EN) Comerica Bank (TR) The Bank of NY Trust Co (UW) Westhoff Cone	11-01-30 Term	VAR



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 10-31-05	\$349,690,000	California Health Facilities Financing Authority State of California CDIAC Number: 2005-1802 Conduit revenue bond Health care facilities Catholic Healthcare West Loan Program Series A thru G Refunding		Neg	(BC) Sidley Austin Brown Wood (FA) Public Financial (UW) Citigroup Global Markets		
# 10-31-05	\$200,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2005-1803 Conduit revenue bond Health care facilities Catholic Healthcare West Loan Program Series H & I		Neg	(BC) Sidley Austin Brown Wood (FA) Public Financial (UW) Citigroup Global Markets		
# 11-01-05	\$5,100,000	John C Fremont Health Care District Mariposa CDIAC Number: 2005-1875 Public enterprise revenue bond Health care facilities Refunding		Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (UW) Piper Jaffray & Co		
# 12-16-05	\$16,500,000	California Health Facilities Financing Authority State of California CDIAC Number: 2005-1866 Conduit revenue bond Health care facilities NCROC-Paradise Vly Estates		Neg	(BC) Orrick Herrington (FA) Price Waterhouse Coopers (UW) UBS Financial Services		
# 12-16-05	\$45,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2005-1867 Conduit revenue bond Health care facilities CA-Nevada Methodist Homes		Neg	(BC) Orrick Herrington (FA) Price Waterhouse Coopers (UW) Herbert J Sims & Co		
<u>SOLD</u>							
09-22-05	\$175,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1574 Conduit revenue bond Other, multiple health care purposes Adventist Health System/West	S:A  F:A	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Goldman Sachs	03-01-35 Comb	4.863 TIC



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>		<b><u>HOSPITAL AND HEALTH CARE FACILITIES</u></b>					
10-07-05	\$224,460,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1145 Conduit revenue bond Other, multiple health care purposes Sutter Health Series A Refunding	S:AA- M:A1	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Morgan Stanley	11-15-43 Term	VAR
10-17-05	\$25,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1851 Conduit revenue bond Other, multiple health care purposes Sutter Health Series B Refunding	S:AA- M:A1	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Morgan Stanley	11-15-38 Term	VAR
10-17-05	\$25,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1852 Conduit revenue bond Other, multiple health care purposes Sutter Health Series C Refunding	S:AA- M:A1	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Banc of America Sec	11-15-38 Term	VAR
11-01-05	\$30,000,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2005-0403 Conduit revenue bond Health care facilities Children's Hosp & Research Ctr at Oakland	NR	Neg	(BC) Sidley Austin Brown Wood (TR) The Bank of NY Trust Co (UW) Merrill Lynch Pierce	06-01-35 Term	6.151 TIC
<b>PROPOSED</b>		<b><u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u></b>					
# 11-01-05	\$12,000,000	Eastern Municipal Water District CFD No 2002-06 Riverside CDIAC Number: 2005-1781 Limited tax obligation bond Multiple capital improvements, public works Morgan Hill IA B		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg		



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 11-01-05	\$3,500,000	Eastern Municipal Water District CFD No 2004-30 Riverside CDIAC Number: 2005-1782 Limited tax obligation bond Multiple capital improvements, public works Barrington Heights		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg		
# 11-08-05	\$10,500,000	Ridgecrest Kern CDIAC Number: 2005-1783 Certificates of participation/leases Public building Civic Ctr Refunding		Neg	(BC) Stradling Yocca (FA) Kelling Northcross (UW) E J De La Rosa		
# 11-09-05	\$1,000,000	Frazier Park Public Utility District Kern CDIAC Number: 2005-1800 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Nossaman Guthner (UW) USDA		
# 11-09-05	\$400,000	Frazier Park Public Utility District Kern CDIAC Number: 2005-1801 Public enterprise revenue bond Water supply, storage, distribution Series B		Neg	(BC) Nossaman Guthner (UW) USDA		
# 11-09-05	\$23,000,000	Camarillo Public Finance Authority Ventura CDIAC Number: 2005-1871 Public enterprise revenue bond Wastewater collection, treatment Sanitary Dist		Comp	(BC) Fulbright & Jaworski (FA) C M de Crinis		
# 11-14-05	\$4,000,000	Calabasas Los Angeles CDIAC Number: 2005-1863 Certificates of participation/leases Public building Public Facilities Refunding		Comp	(BC) Orrick Herrington (FA) CM de Crinis		



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-15-05	\$280,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2005-1654 Public enterprise revenue bond Airport SF Intl Issue 32 F Refunding		Neg	(BC) Orrick Herrington (FA) Public Financial		
11-15-05	\$11,500,000	Roseville CFD No 1 Placer CDIAC Number: 2005-1737 Limited tax obligation bond Multiple capital improvements, public works Longmeadow		Neg	(BC) Jones Hall (FA) Public Financial		
# 11-15-05	\$20,000,000	Porterville Tulare CDIAC Number: 2005-1818 Certificates of participation/leases Multiple capital improvements, public works Infrastructure Financing Refunding		Neg	(BC) Quint & Thimmig (UW) Wulff Hansen & Co		
# 11-15-05	\$10,000,000	Las Gallinas Valley Sanitary District Marin CDIAC Number: 2005-1847 Certificates of participation/leases Wastewater collection, treatment		Comp	(BC) Jones Hall (FA) Bartle Wells		
# 11-15-05	\$31,380,000	Southern California Logistics Airport Authority San Bernardino CDIAC Number: 2005-1870 Other note Airport Hangar Fac Federally Taxable		Neg	(BC) Fulbright & Jaworski (UW) Kinsell Newcomb		
11-16-05	\$90,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2005-1660 Certificates of participation/leases Flood control, storm drainage Refunding		Neg	(BC) Stradling Yocca (FA) PRAG (UW) Morgan Stanley		



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>PROPOSED</b>		<b><u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u></b>					
# 11-16-05	\$7,520,000	Banning Utility Authority Riverside CDIAC Number: 2005-1779 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis (UW) Kinsell Newcomb		
# 11-16-05	\$37,400,000	Banning Utility Authority Riverside CDIAC Number: 2005-1780 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis (UW) Kinsell Newcomb		
# 11-16-05	\$87,100,000	South Orange County Public Financing Authority Orange CDIAC Number: 2005-1877 Revenue bond (Pool) Multiple capital improvements, public works Ladera Ranch Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg		
# 11-16-05	\$216,065,000	Oakland State Building Authority State of California CDIAC Number: 2005-1908 Public lease revenue bond Public building Elihu M Harris State Office Bldg Refunding		Neg	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Banc of America Sec		
# 11-16-05	\$216,340,000	San Francisco State Building Authority State of California CDIAC Number: 2005-1909 Public lease revenue bond Public building Civic Center Complex Refunding		Neg	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Banc of America Sec		
11-17-05	\$7,713,900	Mission Springs Water District Riverside CDIAC Number: 2005-1669 Special assessment bond Water supply, storage, distribution Mountain View Fairways AD No 13		Neg	(BC) Stradling Yocca (UW) Stone & Youngberg		



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 11-17-05	\$24,320,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 2005-1904 Public enterprise revenue bond Water supply, storage, distribution System Capital Imp		Comp	(BC) Best Best & Krieger (FA) Del Rio Advisors (UW) Citigroup Global Markets		
11-18-05	\$6,325,000	Burbank CFD No 2005-1 Los Angeles CDIAC Number: 2005-1733 Limited tax obligation bond Parking The Collection		Neg	(BC) Quint & Thimmig (FA) Ross Financial (UW) Stone & Youngberg		
# 11-22-05	\$25,200,000	Lake Elsinore CFD No 2005-2 Riverside CDIAC Number: 2005-1902 Limited tax obligation bond Multiple capital improvements, public works Alberhill Ranch IA A		Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) Southwest Securities		
# 11-30-05	\$400,000	Schell-Vista Fire Protection District CFD No 1 Sonoma CDIAC Number: 2005-1879 Limited tax obligation bond Public building Fire Station Federally Taxable		Neg	(BC) Orrick Herrington (UW) Stone & Youngberg		
# 11-30-05	\$950,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2005-1901 Public enterprise revenue bond Power generation/transmission Series A, Subseries A-1 & A-2		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Goldman Sachs		
# 11-30-05	\$30,560,000	Regional Airports Improvement Corporation Los Angeles CDIAC Number: 2005-1906 Public lease revenue bond Airport LAXFUEL Corp LA Intl State Taxable Refunding		Neg	(BC) O'Melveny & Myers (UW) E J De La Rosa		



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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 12-01-05	\$3,000,000	Murrieta Riverside CDIAC Number: 2005-1772 Special assessment bond Multiple capital improvements, public works Murrieta Oaks AD No 95-1 Refunding		Neg	(BC) Harper & Burns (FA) Urban Futures (UW) Stone & Youngberg		
# 12-01-05	\$3,000,000	Murrieta Riverside CDIAC Number: 2005-1773 Special assessment bond Multiple capital improvements, public works Grizzly Ridge AD No 98-1 Refunding		Neg	(BC) Harper & Burns (FA) Urban Futures (UW) Stone & Youngberg		
# 12-01-05	\$7,500,000	Imperial CFD No 2005-1 Riverside CDIAC Number: 2005-1776 Limited tax obligation bond Multiple capital improvements, public works Springfield		Neg	(BC) Harper & Burns (FA) Urban Futures (UW) Piper Jaffray & Co		
# 12-01-05	\$7,500,000	Imperial CFD No 2004-1 Riverside CDIAC Number: 2005-1777 Limited tax obligation bond Multiple capital improvements, public works Victoria Ranch		Neg	(BC) Harper & Burns (FA) Urban Futures (UW) Piper Jaffray & Co		
# 12-01-05	\$7,000,000	Norco CFD No 97-1 Riverside CDIAC Number: 2005-1778 Limited tax obligation bond Multiple capital improvements, public works Refunding		Neg	(BC) Harper & Burns (FA) Urban Futures (UW) Wedbush Morgan Sec		
# 12-01-05	\$16,000,000	Long Beach Bond Finance Authority Los Angeles CDIAC Number: 2005-1824 Revenue bond (Pool) Multiple capital improvements, public works Towne Center		Neg	(BC) Jones Hall (FA) Gardner Underwood & Bacon (UW) Southwest Securities		



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<b>PROPOSED</b>		<b>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</b>					
# 12-01-05	\$275,000,000	Northern California Tobacco Securitization Authority Sacramento CDIAC Number: 2005-1827 Other bond Multiple capital improvements, public works Various Sacramento County Programs Refunding		Neg	(BC) Orrick Herrington (FA) First Southwest (UW) Bear Stearns		
# 12-01-05	\$15,000,000	Tracy Operating Partnership Joint Powers Agency San Joaquin CDIAC Number: 2005-1853 Revenue bond (Pool) Multiple capital improvements, public works Sr Lien Series C & Jr Lien Series D		Neg	(BC) Jones Hall (UW) Stone & Youngberg		
# 12-05-05	\$25,000,000	Central Basin Municipal Water District Los Angeles CDIAC Number: 2005-1874 Certificates of participation/leases Water supply, storage, distribution Refunding		Neg	(BC) Stradling Yocca (FA) Public Financial (UW) Citigroup Global Markets		
12-07-05	\$30,000,000	Chino CFD No 2003-3 San Bernardino CDIAC Number: 2005-1566 Limited tax obligation bond Multiple capital improvements, public works Lewis IA 2		Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (UW) Stone & Youngberg		
# 12-07-05	\$30,000,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 2005-1834 Public lease revenue bond Solid waste recovery facilities Calabasas Landfill		Neg	(BC) Squire Sanders (FA) Montague DeRose (UW) UBS Financial Services		
# 12-08-05	\$6,000,000	Kern-Delta Water District Kern CDIAC Number: 2005-1893 Certificates of participation/leases Water supply, storage, distribution Water Bank		Neg	(BC) Nossaman Guthner (UW) Wells Fargo Inst Sec		



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>PROPOSED</b>		<b><u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u></b>					
# 12-14-05	\$8,000,000	Galt CFD No 1988-1 Sacramento CDIAC Number: 2005-1832 Limited tax obligation bond Other capital improvements, public works Northeast Area Refunding		Neg	(BC) Jones Hall (UW) Piper Jaffray & Co		
12-15-05	\$4,000,000	Corona CFD No 2004-1 Riverside CDIAC Number: 2005-1749 Limited tax obligation bond Multiple capital improvements, public works Buchanan St		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) UBS Financial Services		
12-30-05	\$714,685	Los Angeles County Los Angeles CDIAC Number: 2004-1371 Special assessment bond Street construction and improvements Shrode Ave Sewer ID No 2659-M		Comp	(BC) Hawkins Delafield		
12-31-05	\$4,000,000	Menifee Union School District CFD No 2004-5 Riverside CDIAC Number: 2005-0126 Limited tax obligation bond Multiple capital improvements, public works Beazer		Neg	(BC) Rutan & Tucker (UW) Stone & Youngberg		
12-31-05	\$5,000,000	Murrieta Valley Unified School District CFD No 2003-4 Riverside CDIAC Number: 2005-0127 Limited tax obligation bond Multiple capital improvements, public works Woodbridge Development		Neg	(BC) Rutan & Tucker (UW) Stone & Youngberg		
12-31-05	\$5,000,000	Murrieta Valley Unified School District CFD No 2002-4 Riverside CDIAC Number: 2005-0128 Limited tax obligation bond Multiple capital improvements, public works D R Horton IA B		Neg	(BC) Rutan & Tucker (UW) Stone & Youngberg		



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>PROPOSED</b>		<b><u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u></b>					
12-31-05	\$4,000,000	Menifee Union School District CFD No 2005-2 Riverside CDIAC Number: 2005-0320 Limited tax obligation bond Multiple capital improvements, public works Beazer Homes II		Neg	(BC) Rutan & Tucker (UW) Stone & Youngberg		
01-01-06	\$20,000,000	San Francisco City & County San Francisco CDIAC Number: 2004-1660 Public lease revenue bond Parks, open space		Comp	(BC) Hawkins Delafield (FA) Public Financial		
01-01-06	\$10,000,000	Murrieta CFD No 2005-3 Riverside CDIAC Number: 2005-0332 Limited tax obligation bond Multiple capital improvements, public works Hunter Rd Federally Taxable State Taxable		Neg	(BC) Harper & Burns (FA) Urban Futures (UW) Wedbush Morgan Sec		
01-01-06	\$30,000,000	San Clemente CFD No 2005-1 Orange CDIAC Number: 2005-0454 Limited tax obligation bond Multiple capital improvements, public works Marblehead Coastal		Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) UBS Financial Services		
01-17-06	\$6,500,000	Chino CFD No 2005-2 San Bernardino CDIAC Number: 2005-1567 Limited tax obligation bond Multiple capital improvements, public works Distinguished Homes		Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (UW) Stone & Youngberg		
+ 02-01-06	\$26,595,000	Fortuna Public Financing Authority Humboldt CDIAC Number: 2004-1874 Revenue bond (Pool) Multiple capital improvements, public works Refunding		Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Piper Jaffray & Co		



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<b>PROPOSED</b>							
<b><u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u></b>							
02-01-06	\$22,500,000	Riverside Riverside CDIAC Number: 2005-1088 Certificates of participation/leases Multiple capital improvements, public works Galleria at Tyler		Neg	(BC) Best Best & Krieger (UW) Stone & Youngberg		
02-07-06	\$8,000,000	Rancho Cordova CFD No 2005-1 Sacramento CDIAC Number: 2005-0536 Limited tax obligation bond Multiple capital improvements, public works Sunridge North Douglas		Neg	(BC) Jones Hall (FA) Public Financial (UW) Piper Jaffray & Co		
+ 02-28-06	\$5,000,000	West Sacramento CFD No 21 Yolo CDIAC Number: 2004-1688 Limited tax obligation bond Multiple capital improvements, public works Parlin Ranch		Neg	(BC) Sidley Austin Brown Wood (UW) Westhoff Cone		
<b>SOLD</b>							
08-10-05	\$932,201	Del Mar San Diego CDIAC Number: 2005-1449 Special assessment bond Multiple capital improvements, public works Ocean View/Pines AD No 2005-01	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) JP Morgan Trust (UW) M L Stern & Co	09-02-25 Serial	4.873 NIC
08-11-05	\$4,184,700	Tiburon Marin CDIAC Number: 2005-1309 Special assessment bond Other capital improvements, public works Del Mar Vly Utility Undergrounding AD	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Wulff Hansen & Co	09-02-35 Serial	4.822 NIC
08-17-05	\$25,475,000	California Transit Finance Authority Multiple CDIAC Number: 2005-1232 Revenue bond (Pool) Public transit Ventura Co Transportation Commission	S:AAA/A  Ins	Neg	(BC) Nossaman Guthner (FA) Public Financial (EN) XL Capital Assurance (TR) JP Morgan Trust (UW) Goldman Sachs	03-01-30 Term	VAR



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
08-25-05	\$22,450,000	Madera County Madera CDIAC Number: 2005-1511 Certificates of participation/leases Public building Govt Ctr	S:AAA  F:AAA  Ins	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-25 Serial	4.222 NIC
08-30-05	\$17,900,000	Association of Bay Area Governments Multiple CDIAC Number: 2005-1468 Revenue bond (Pool) Water supply, storage, distribution Ukiah & Thermalito ID Refunding	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Bartle Wells (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Citigroup Global Markets	09-01-35 Comb	4.339 TIC
# 09-01-05	\$894,060	Nevada City Nevada CDIAC Number: 2005-1807 Certificates of participation/leases Water supply, storage, distribution Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) American Gov't (UW) All Points Public Funding	10-01-16 Serial	4.090 TIC
09-14-05	\$22,475,000	Corona CFD No 2002-1 Riverside CDIAC Number: 2005-1384 Limited tax obligation bond Multiple capital improvements, public works Dos Lagos	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) UBS Financial Services	09-01-34 Comb	5.000 NIC
09-15-05	\$1,655,035	Fort Bragg Mendocino CDIAC Number: 2005-1502 Certificates of participation/leases Multiple capital improvements, public works Refunding	NR	Neg	(BC) Lofton & Jennings (FA) A M Peche (UW) Westamerica Bank	06-01-20 Serial	4.150 NIC
09-20-05	\$54,020,000	San Jose-Santa Clara Clean Water Financing Authority Santa Clara CDIAC Number: 2005-1484 Public enterprise revenue bond Wastewater collection, treatment Action Plan Refunding	S:AAA/AA M:Aaa/Aa3 F:AAA/AA  Ins	Comp	(BC) Nixon Peabody (FA) Stone & Youngberg (EN) FSA (TR) JP Morgan Trust (UW) JP Morgan Securities	11-15-16 Serial	3.448 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>							
<b><u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u></b>							
09-23-05	\$15,920,000	California State Public Works Board State of California CDIAC Number: 2005-1492 Public lease revenue bond Prisons, jails, correctional facilities Dept of Corrections & Rehab Ser G	S:AAA/A- M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) State Treasurer (UW) Banc of America Sec	10-01-30 Serial	4.276 NIC
09-23-05	\$20,585,000	California State Public Works Board State of California CDIAC Number: 2005-1494 Public lease revenue bond Public building Dept of General Services Food & Ag Bldg Ser F	S:AAA/A- M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) State Treasurer (UW) Banc of America Sec	10-01-30 Serial	4.398 NIC
09-30-05	\$29,930,000	Los Angeles Harbor Department Los Angeles CDIAC Number: 2005-1388 Public enterprise revenue bond Ports, marinas Series A Refunding	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Gardner Underwood & Bacon (EN) MBIA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-26 Serial	4.446 NIC
09-30-05	\$200,710,000	Los Angeles Harbor Department Los Angeles CDIAC Number: 2005-1917 Public enterprise revenue bond Ports, marinas Series A Subject to Alternative Minimum Tax Refunding	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Gardner Underwood & Bacon (EN) MBIA (TR) The Bank of NY Trust Co (UW) Goldman Sachs	08-01-26 Serial	4.696 NIC
09-30-05	\$209,815,000	Los Angeles Harbor Department Los Angeles CDIAC Number: 2005-1918 Public enterprise revenue bond Ports, marinas Series B Subject to Alternative Minimum Tax Refunding	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Gardner Underwood & Bacon (EN) FGIC (TR) The Bank of NY Trust Co (UW) Goldman Sachs	08-01-26 Serial	4.723 NIC



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
09-30-05	\$16,545,000	Los Angeles Harbor Department Los Angeles CDIAC Number: 2005-1919 Public enterprise revenue bond Ports, marinas Series C Refunding	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Gardner Underwood & Bacon (EN) FGIC (TR) The Bank of NY Trust Co (UW) Goldman Sachs	08-01-25 Comb	4,524 NIC
09-30-05	\$30,110,000	Los Angeles Harbor Department Los Angeles CDIAC Number: 2005-1920 Public enterprise revenue bond Ports, marinas Series B Refunding	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Gardner Underwood & Bacon (EN) MBIA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-26 Serial	4,410 NIC
09-30-05	\$43,730,000	Los Angeles Harbor Department Los Angeles CDIAC Number: 2005-1921 Public enterprise revenue bond Ports, marinas Series C-1 Refunding	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Gardner Underwood & Bacon (EN) MBIA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-17 Serial	3,776 NIC
09-30-05	\$4,090,000	Los Angeles Harbor Department Los Angeles CDIAC Number: 2005-1922 Public enterprise revenue bond Ports, marinas Series C-2 Refunding	S:AA M:Aa2 F:AA  Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Gardner Underwood & Bacon (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-06 Term	4,750 NIC
10-01-05	\$27,130,000	San Jose-Santa Clara Clean Water Financing Authority Santa Clara CDIAC Number: 2005-1558 Public enterprise revenue bond Wastewater collection, treatment Action Plan Refunding	S:AAA/A-1+/ AA M:Aaa/VMIG1/ Aa3 F:AAA/F1+/AA  Ins	Neg	(BC) Nixon Peabody (FA) Stone & Youngberg (EN) FSA (TR) JP Morgan Trust (UW) Citigroup Global Markets	11-15-20 Term	VAR



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
10-03-05	\$5,970,000	Brisbane Public Financing Authority San Mateo CDIAC Number: 2005-1580 Public lease revenue bond Multiple capital improvements, public works City Hall	S:AAA/A-  Ins	Comp	(BC) Quint & Thimmig (FA) Johnson Consulting Group (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Wells Fargo Brokerage	04-01-35 Comb	4.474 TIC
# 10-03-05	\$85,179	East Palo Alto Sanitary District San Mateo CDIAC Number: 2005-1869 Certificates of participation/leases Equipment Pearpoint Truck-Mounted Sewer Video Inspection Unit	NR	Neg	(UW) Kansas State Bank	10-15-08 Serial	7.430 NIC
10-04-05	\$25,625,000	Yuba City Sutter CDIAC Number: 2005-1610 Certificates of participation/leases Water supply, storage, distribution Phase 2 Lower Lift Pump Station	S:AAA/A-  F:AAA/A+  Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) MBIA (TR) Union Bank of CA (UW) Citigroup Global Markets	06-01-35 Comb	4.507 TIC
# 10-04-05	\$104,571	South Placer Fire District Placer CDIAC Number: 2005-1892 Certificates of participation/leases Equipment Scott SCBAs	NR	Neg	(UW) Kansas State Bank	08-30-10 Serial	4.690 NIC
10-05-05	\$182,915,000	Los Angeles County Sanitation Districts Financing Authority Los Angeles CDIAC Number: 2005-1751 Public enterprise revenue bond Wastewater collection, treatment District No 14 Subordinate Reclamation Plan 2020 Facs Phase 1	S:AAA/A-  F:AAA/A  Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) FGIC (TR) The Bank of NY Trust Co (UW) UBS Financial Services	10-01-35 Comb	4.662 TIC
10-06-05	\$13,895,000	Yuba County CFD No 2004-1 Yuba CDIAC Number: 2004-0656 Limited tax obligation bond Multiple capital improvements, public works Edgewater	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-35 Comb	5.236 TIC



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>							
<b><u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u></b>							
10-06-05	\$56,270,000	San Diego County Regional Airport Authority San Diego CDIAC Number: 2005-1624 Public enterprise revenue bond Airport Lindbergh Field Subject to Alternative Minimum Tax Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+  Ins	Neg	(BC) Kutak Rock (FA) Frasca & Associates (EN) Ambac (TR) The Bank of NY Trust Co (UW) Merrill Lynch & Co	07-01-20 Serial	4.323 TIC
10-07-05	\$8,255,000	Lathrop San Joaquin CDIAC Number: 2005-1317 Special assessment bond Multiple capital improvements, public works Mossdale Village AD No 03-1	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) Union Bank of CA (UW) Stone & Youngberg	09-02-35 Comb	5.054 NIC
10-12-05	\$9,420,000	San Francisco City & County Finance Corporation San Francisco CDIAC Number: 2005-1578 Public lease revenue bond Equipment	S:AA- M:A2 F:A	Comp	(BC) Squire Sanders (FA) Kitahata & Co (TR) US Bank Natl Assoc (UW) Stone & Youngberg	10-01-10 Serial	4.104 NIC
10-12-05	\$218,990,000	San Mateo County Transit District San Mateo CDIAC Number: 2005-1699 Sales tax revenue bond Public transit Refunding	S:AAA/A+ M:Aaa/A1  Ins	Neg	(BC) Orrick Herrington (FA) Ross Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) Lehman Brothers	06-01-34 Comb	4.741 TIC
10-19-05	\$21,900,000	Corcoran Kings CDIAC Number: 2004-2009 Certificates of participation/leases Water supply, storage, distribution	S:AAA  Ins	Neg	(BC) Jones Hall (FA) Urban Futures (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-01-36 Term	3.710 NIC
10-20-05	\$13,645,000	Rocklin Stanford Ranch CFD No 3 Placer CDIAC Number: 2005-1599 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) Union Bank of CA (UW) Stone & Youngberg	11-01-15 Serial	3.630 NIC



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>		<b><u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u></b>					
10-26-05	\$6,025,000	River Islands Public Financing Authority CFD No 2003-1 San Joaquin CDIAC Number: 2005-1597 Limited tax obligation bond Multiple capital improvements, public works Series A	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Altura Nelson	09-01-35 Term	6.001 TIC
10-26-05	\$15,490,000	River Islands Public Financing Authority CFD No 2003-1 San Joaquin CDIAC Number: 2005-1598 Limited tax obligation bond Multiple capital improvements, public works Series B Federally Taxable	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Altura Nelson	09-01-35 Term	9.002 TIC
# 10-27-05	\$5,970,000	Santa Ana Orange CDIAC Number: 2005-1787 Certificates of participation/leases Parking	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (UW) All Points Public Funding	05-01-26 Term	VAR
<b>PROPOSED</b>		<b><u>REDEVELOPMENT</u></b>					
# 11-07-05	\$5,760,000	Dinuba Redevelopment Agency Tulare CDIAC Number: 2005-1784 Tax allocation bond Redevelopment, multiple purposes Merged & No 2 Refunding		Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Wedbush Morgan Sec		
# 11-09-05	\$3,835,000	Firebaugh Redevelopment Agency Fresno CDIAC Number: 2005-1819 Tax allocation bond Redevelopment, multiple purposes Series A Refunding		Neg	(BC) Jones Hall (FA) A M Peche (UW) M L Stern & Co		



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 11-09-05	\$3,530,000	Firebaugh Redevelopment Agency Fresno CDIAC Number: 2005-1820 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable		Neg	(BC) Jones Hall (FA) A M Peche (UW) M L Stern & Co		
# 11-10-05	\$61,350,000	Coronado Community Development Agency San Diego CDIAC Number: 2005-1785 Tax allocation bond Redevelopment, multiple purposes		Neg	(BC) Stradling Yocca (FA) Public Financial (UW) Stone & Youngberg		
# 11-14-05	\$210,000,000	Sacramento City Financing Authority Sacramento CDIAC Number: 2005-1836 Tax allocation bond Redevelopment, multiple purposes Merged Downtown & Oak Park Series A Refunding		Neg	(BC) Orrick Herrington (UW) Stone & Youngberg		
# 11-14-05	\$210,000,000	Sacramento City Financing Authority Sacramento CDIAC Number: 2005-1837 Tax allocation bond Redevelopment, multiple purposes Merged Downtown & Oak Park Series B Federally Taxable State Taxable		Neg	(BC) Orrick Herrington (UW) Stone & Youngberg		
# 11-15-05	\$20,000,000	Loma Linda Redevelopment Agency San Bernardino CDIAC Number: 2005-1794 Tax allocation bond Redevelopment, multiple purposes Series A		Neg	(BC) Stradling Yocca (FA) A M Miller & Co (UW) Kinsell Newcomb		
# 11-15-05	\$11,000,000	Loma Linda Redevelopment Agency San Bernardino CDIAC Number: 2005-1795 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable		Neg	(BC) Stradling Yocca (FA) A M Miller & Co (UW) Kinsell Newcomb		



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 11-15-05	\$90,000,000	Fullerton Public Financing Authority Orange CDIAC Number: 2005-1848 Tax allocation bond Redevelopment, multiple purposes		Neg	(BC) Jones Hall (UW) RBC Dain Rauscher		
# 11-16-05	\$44,700,000	Thousand Oaks Redevelopment Agency Ventura CDIAC Number: 2005-1842 Tax allocation bond Redevelopment, multiple purposes Thousand Oaks Blvd Series A Refunding		Comp	(BC) Jones Hall (FA) Stone & Youngberg		
# 11-16-05	\$11,300,000	Thousand Oaks Redevelopment Agency Ventura CDIAC Number: 2005-1843 Tax allocation bond Redevelopment, multiple purposes Thousand Oaks Blvd Series B Federally Taxable		Comp	(BC) Jones Hall (FA) Stone & Youngberg		
# 11-27-05	\$30,000,000	Norwalk Redevelopment Agency Los Angeles CDIAC Number: 2005-1835 Tax allocation bond Redevelopment, multiple purposes Merged Area Federally Taxable		Neg	(BC) Richards Watson (UW) E J De La Rosa		
# 11-30-05	\$12,000,000	Pomona Public Financing Authority Los Angeles CDIAC Number: 2005-1884 Tax allocation bond Redevelopment, multiple purposes Merged Federally Taxable		Neg	(BC) Jones Hall (FA) Structured Finance (UW) J K Chilton & Associates		
# 12-01-05	\$20,000,000	Norco Redevelopment Agency Riverside CDIAC Number: 2005-1774 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Harper & Burns (FA) Urban Futures (UW) Wedbush Morgan Sec		



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 12-01-05	\$5,000,000	Imperial Redevelopment Agency Imperial CDIAC Number: 2005-1775 Special assessment bond Redevelopment, multiple purposes Refunding		Neg	(BC) Harper & Burns (FA) Urban Futures (UW) Piper Jaffray & Co		
# 12-13-05	\$55,000,000	Manteca Redevelopment Agency San Joaquin CDIAC Number: 2005-1825 Tax allocation bond Redevelopment, multiple purposes Merged Area Refunding		Neg	(BC) Richards Watson (FA) Urban Futures (UW) Piper Jaffray & Co		
# 12-14-05	\$9,000,000	Big Bear Lake Financing Authority San Bernardino CDIAC Number: 2005-1845 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		
<u>SOLD</u>							
09-14-05	\$6,250,000	Arvin Community Redevelopment Agency Kern CDIAC Number: 2005-1457 Tax allocation bond Redevelopment, multiple purposes	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Arvin PFA	09-01-35 Comb	5.217 NIC
10-04-05	\$7,880,000	Berkeley Redevelopment Agency Alameda CDIAC Number: 2005-1718 Tax allocation bond Redevelopment, multiple purposes West Refunding	S:A-	Neg	(BC) Stradling Yocca (FA) Northcross Hill Ach (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	06-01-15 Serial	3.728 NIC
10-05-05	\$2,300,000	Paradise Redevelopment Agency Butte CDIAC Number: 2005-1561 Tax allocation note Redevelopment, multiple purposes	NR	Neg	(BC) Orrick Herrington (FA) A M Miller & Co (TR) Wells Fargo Bank (UW) Paradise FA	12-01-10 Term	4.269 NIC



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>		<b>REDEVELOPMENT</b>					
10-19-05	\$1,790,000	Blythe Redevelopment Agency Riverside CDIAC Number: 2005-1656 Tax allocation bond Redevelopment, multiple purposes No 1 Series A Refunding	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (TR) US Bank Natl Assoc (UW) Blythe FA	05-01-23 Comb	4.927 NIC
10-19-05	\$1,045,000	Blythe Redevelopment Agency Riverside CDIAC Number: 2005-1657 Tax allocation bond Redevelopment, multiple purposes No 1 Series B Federally Taxable Refunding	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (TR) US Bank Natl Assoc (UW) Blythe FA	05-01-12 Term	6.448 NIC
11-02-05	\$47,860,000	Santa Cruz County Redevelopment Agency Santa Cruz CDIAC Number: 2005-1723 Tax allocation bond Redevelopment, multiple purposes Live Oak/Soquel Community IA Ser A	S:AAA/A M:Aaa/A2  Ins	Comp	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (EN) MBIA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-35 Comb	4.866 TIC
11-02-05	\$21,000,000	Santa Cruz County Redevelopment Agency Santa Cruz CDIAC Number: 2005-1724 Tax allocation bond Redevelopment, multiple purposes Live Oak/Soquel Community IA Ser B Federally Taxable	S:AAA/A M:Aaa/A2  Ins	Comp	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (EN) MBIA (TR) The Bank of NY Trust Co (UW) BB&T Capital Markets	09-01-35 Comb	5.724 TIC
11-08-05	\$34,815,000	Norwalk Redevelopment Agency Los Angeles CDIAC Number: 2005-1185 Tax allocation bond Redevelopment, multiple purposes Merged Area Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Richards Watson (FA) HDL Coren & Cone (EN) MBIA (TR) The Bank of NY Trust Co (UW) Norwalk Com FFA	10-01-35 Comb	4.869 TIC



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 10-26-05	\$50,000,000	San Bernardino San Bernardino CDIAC Number: 2005-1799 Other bond Insurance and pension funds Series A-1 & A-2 CABs Federally Taxable State Taxable		Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Lehman Brothers		
# 11-02-05	\$110,000,000	Richmond Contra Costa CDIAC Number: 2005-1833 Other bond Insurance and pension funds Federally Taxable		Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (UW) Lehman Brothers		
# 11-17-05	\$50,000,000	Solano County Solano CDIAC Number: 2005-1868 Other bond Insurance and pension funds Federally Taxable		Neg	(BC) Orrick Herrington (FA) Pacific Financial (UW) Lehman Brothers		
# 11-25-05	\$52,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2005-1828 Public enterprise revenue bond Other purpose Infrastructure		Neg	(BC) Orrick Herrington (FA) Lamont Financial Services (UW) Stone & Youngberg		
# 12-01-05	\$9,350,000	Bell Public Financing Authority Los Angeles CDIAC Number: 2005-1861 Other bond Insurance and pension funds Federally Taxable Refunding		Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp		



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-25-05	\$17,000,000	Woodland Joint Unified School District Yolo CDIAC Number: 2005-1817 General obligation bond K-12 school facility Refunding		Comp	(BC) Quint & Thimmig (FA) Kelling Northcross		
# 10-27-05	\$20,800,000	Sunnyvale Elementary School District Santa Clara CDIAC Number: 2005-1900 General obligation bond K-12 school facility Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Alameda-Contra Costa		
# 11-08-05	\$18,000,000	Los Gatos Union School District Santa Clara CDIAC Number: 2005-1856 General obligation bond K-12 school facility		Comp	(BC) Stradling Yocca (FA) Kelling Northcross		
# 11-08-05	\$11,617,360	Union Elementary School District Santa Clara CDIAC Number: 2005-1865 General obligation bond K-12 school facility		Neg	(BC) Stradling Yocca (UW) UBS Financial Services		
# 11-08-05	\$96,000,000	Long Beach Community College District Los Angeles CDIAC Number: 2005-1873 General obligation bond College, university facility Series B & C Refunding		Neg	(BC) Fulbright & Jaworski (UW) RBC Dain Rauscher		
11-15-05	\$8,000,000	Temecula Valley Unified School District Riverside CDIAC Number: 2005-1708 General obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (UW) Stone & Youngberg		



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>PROPOSED</b>		<b>GENERAL OBLIGATION BONDS</b>					
# 11-16-05	\$1,000,000,000	State of California State of California CDIAC Number: 2005-1809 General obligation bond K-12 school facility		Neg	(BC) Orrick Herrington (FA) Montague DeRose (UW) UBS Financial Services		
# 11-22-05	\$16,000,000	Calexico Unified School District Imperial CDIAC Number: 2005-1883 General obligation bond K-12 school facility		Neg	(BC) Quint & Thimmig (FA) A Lopez & Assoc (UW) Kinsell Newcomb		
11-30-05	\$12,000,000	Hermosa Beach City School District Los Angeles CDIAC Number: 2005-0581 General obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Caldwell Flores (UW) Stone & Youngberg		
11-30-05	\$4,020,599	Hermosa Beach City School District Los Angeles CDIAC Number: 2005-0582 General obligation bond K-12 school facility Series B		Neg	(BC) Bowie Arneson Wiles (FA) Caldwell Flores (UW) Stone & Youngberg		
# 11-30-05	\$42,000,000	Simi Valley Unified School District Ventura CDIAC Number: 2005-1808 General obligation bond K-12 school facility		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) George K Baum		
# 11-30-05	\$9,900,000	Corcoran Hospital District Kings CDIAC Number: 2005-1887 General obligation bond Hospital		Neg	(BC) Foley & Lardner (FA) Caldwell Flores (UW) George K Baum		
# 12-07-05	\$1,000,000,000	State of California State of California CDIAC Number: 2005-1885 General obligation bond Multiple capital improvements, public works Refunding		Comp	(BC) Orrick Herrington (FA) PRAG		



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>PROPOSED</b>		<b>GENERAL OBLIGATION BONDS</b>					
# 12-08-05	\$7,500,000	Hawthorne School District Los Angeles CDIAC Number: 2005-1872 General obligation bond K-12 school facility		Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (UW) UBS Financial Services		
12-13-05	\$65,000,000	Irvine Ranch Water District Orange CDIAC Number: 2005-1769 General obligation bond Multiple capital improvements, public works ID Nos 113, 135, 150, 161, 182, 213, 235, 250 & 261		Neg	(BC) Orrick Herrington (UW) Citigroup Global Markets		
01-01-06	\$4,500,000	Parlier Unified School District Fresno CDIAC Number: 2004-1998 General obligation bond K-12 school facility		Neg	(BC) Lozano Smith (UW) The Seidler Co Inc		
# 01-31-06	\$2,000,000	Soquel Union Elementary School District Santa Cruz CDIAC Number: 2005-1903 General obligation bond K-12 school facility		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		
<b>SOLD</b>							
07-19-05	\$6,500,000	Eastern Sierra Unified School District Mono CDIAC Number: 2005-0650 General obligation bond K-12 school facility	S:AAA/BBB+	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-30 Comb	4.390 TIC
09-13-05	\$21,030,000	Dublin Unified School District Alameda CDIAC Number: 2005-1491 General obligation bond K-12 school facility Refunding	S:AAA/A+	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-23 Serial	4.041 NIC



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>							
<b>GENERAL OBLIGATION BONDS</b>							
09-15-05	\$99,202,133	Whittier Union High School District Los Angeles CDIAC Number: 2005-1622 General obligation bond K-12 school facility Refunding	S:AAA/A+  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Los Angeles Co (UW) UBS Financial Services	08-01-32 Comb	4.216 TIC
09-20-05	\$57,904,900	Foothill-De Anza Community College District Santa Clara CDIAC Number: 2005-1627 General obligation bond College, university facility Series C	S:AAA/AA M:Aaa/Aa1  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) Morgan Stanley	08-01-36 Comb	4.807 TIC
09-20-05	\$22,165,000	Foothill-De Anza Community College District Santa Clara CDIAC Number: 2005-1628 General obligation bond College, university facility Refunding	S:AAA/AA M:Aaa/Aa1  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) Morgan Stanley	08-01-21 Serial	4.106 TIC
09-21-05	\$22,129,944	Las Lomas Elementary School District San Mateo CDIAC Number: 2005-1629 General obligation bond K-12 school facility Refunding	S:AAA/AA  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) San Mateo Co (UW) Piper Jaffray & Co	07-01-20 Serial	4.490 TIC
09-29-05	\$3,988,612	Southern Mono Healthcare District Mono CDIAC Number: 2005-1603 General obligation bond Hospital Mammoth	S:AAA/A+  Ins	Neg	(BC) Foley & Lardner (FA) Caldwell Flores (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-35 Comb	7.477 NIC
10-05-05	\$2,946,254	Palo Verde Community College District Multiple CDIAC Number: 2005-1382 General obligation bond College, university facility ID No 2004-1	S:AA/BBB  Ins	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-30 Comb	5.261 TIC



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>							
<b>GENERAL OBLIGATION BONDS</b>							
10-05-05	\$99,998,106	West Contra Costa Unified School District Contra Costa CDIAC Number: 2005-1584 General obligation bond K-12 school facility	S:AAA  F:AAA  Ins	Comp	(BC) Quint & Thimmig (FA) A Lopez & Assoc (EN) FGIC (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-34 Serial	4.964 TIC
10-05-05	\$244,999,901	San Diego Community College District San Diego CDIAC Number: 2005-1701 General obligation bond College, university facility	S:AAA/AA M:Aaa/Aa2  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) San Diego Co (UW) Citigroup Global Markets	05-01-30 Comb	4.633 TIC
10-12-05	\$130,000,000	San Francisco Unified School District San Francisco CDIAC Number: 2005-1437 General obligation bond K-12 school facility Proposition A	S:AAA M:Aaa  Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Tamalpais Advisors Inc (EN) FSA (TR) S F CtyCo (UW) Morgan Stanley	06-15-25 Serial	4.276 TIC
10-12-05	\$42,981,087	Santa Clarita Community College District Los Angeles CDIAC Number: 2005-1519 General obligation bond College, university facility	S:AAA/AA-  F:AAA/AA  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-30 Comb	4.764 TIC
10-12-05	\$16,951,097	Glendale Community College District Los Angeles CDIAC Number: 2005-1726 General obligation bond College, university facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Fulbright & Jaworski (EN) MBIA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	10-01-17 Serial	3.926 TIC
10-18-05	\$17,300,000	Palm Springs Unified School District Riverside CDIAC Number: 2005-1635 General obligation bond K-12 school facility Refunding	S:AAA  Ins	Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (EN) FGIC (TR) US Bank Natl Assoc (UW) Banc of America Sec	02-01-23 Serial	4.100 NIC
10-18-05	\$13,915,000	Menlo Park City School District San Mateo CDIAC Number: 2005-1768 General obligation bond K-12 school facility Refunding	S:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) San Mateo Co (UW) Banc of America Sec	07-01-23 Serial	3.972 NIC



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>							
<b>GENERAL OBLIGATION BONDS</b>							
10-19-05	\$4,998,699	Baldwin Park Unified School District Los Angeles CDIAC Number: 2005-1520 General obligation bond K-12 school facility	S:AAA/A  F:AAA/A-  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-30 Serial	5.067 TIC
10-19-05	\$47,117,244	Rio Hondo Community College District Los Angeles CDIAC Number: 2005-1727 General obligation bond College, university facility Refunding	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-24 Serial	4.462 TIC
10-20-05	\$54,025,132	Kern Community College District Multiple CDIAC Number: 2005-1715 General obligation bond College, university facility Safety, Repair & Improvement Dist Refunding	S:AAA/A M:Aaa/A2  Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	11-01-21 Serial	4.372 TIC
10-20-05	\$10,829,299	West Kern Community College District Kern CDIAC Number: 2005-1747 General obligation bond College, university facility Refunding	S:AAA/A- M:Aaa/A3  Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) FGIC (TR) The Bank of NY Trust Co (UW) UBS Financial Services	11-01-18 Serial	4.253 TIC
# 10-26-05	\$80,000,000	Ventura County Community College District Ventura CDIAC Number: 2005-1786 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-30 Comb	4.641 TIC
# 10-27-05	\$38,727,796	Manteca Unified School District San Joaquin CDIAC Number: 2005-1830 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aaa/A2  Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-23 Serial	4.546 TIC

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**DECEMBER 2005**

**Volume 24, No. 12**

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